

Goldman Sachs (UK) L.L.C.

Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

19 December 2018

COMPANY ANNOUNCEMENTS

We refer to the listing by Goldman Sachs (UK) L.L.C. (the "**Issuer**") of the US\$11,196,000,000 Cat 1B Subordinated Mandatorily Convertible Securities due 2028 (the "**Notes**") of which US\$9,696,000,000 is currently outstanding.

Pursuant to the listing rules of the Cayman Islands Stock Exchange (the "**Listing Rules**"), the Issuer hereby gives notice that on 18 December 2018, amendments were made to the terms and conditions of the Notes (previously modified on 17 October 2013, 18 December 2013, 6 August 2014, 24 June 2015, 16 March 2017, 1 June 2017 and 20 September 2018) (the "**Conditions**") with the sanction of an extraordinary resolution passed by the holder of the Notes.

A copy of a notice sent to the holder of the Notes containing the extraordinary resolution has been filed with the Cayman Islands Stock Exchange.